# How much can you save with electronic data?

Presenters:

**Donna Perkins** 



### Agenda

- Housekeeping
- Presenters
- About Conexxus
- Presentation
- Q & A



### Housekeeping

This webinar is being recorded and will be made available in approximately 30 days.

- YouTube (youtube.com/conexxusonline)
- Website Link (conexxus.org)

#### Slide Deck

• Survey Link – Presentation provided at end

Participants

- Ask questions via webinar interface
- Please, no vendor specific questions

#### Email: info@conexxus.org





#### **Conexxus Host**

Allie Russell

Conexxus

arussell@conexxus.org

Moderator

Kara Gunderson

Chair, Data Security Committee POS Manager, CITGO Petroleum kgunder@citgo.com

Speakers

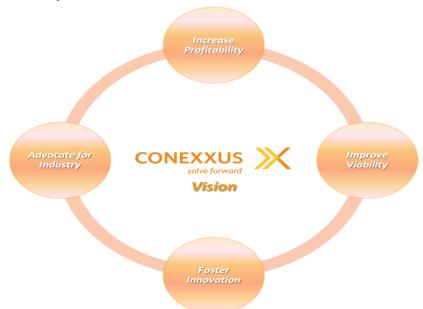
**Donna Perkins** 

E-Z Stop Foodmarts, Inc.



### **About Conexxus**

- We are an independent, non-profit, member driven technology organization
- We set standards...
  - Data exchange
  - Security
  - Mobile commerce
- We provide vision
  - Identify emerging tech/trends
- We advocate for our industry
  - Technology is policy





### **2017 Conexxus Webinar Schedule\***

Month/Date	Webinar Title	Speaker	Company
July 27, 2017	Third Party Risk Management: How to Identify and Manage Data Security Risks from your Vendors	Sam Pfanstiel	<b>Coalfire Systems</b>
August 31, 2017	Using the NIST Cybersecurity Framework to Guide your Security Program	Chris Lietz	Coalfire Systems
September 28, 2017	Things & Impact of Bring Your Own Device to the Workplace	Bradford Loewy Jeff Gibson	Dover Fueling ControlScan
November 28, 2017	Payment Security & Risks: Controls and Processes for Securing Payment Transaction	Terry Mahoney Clint Cady	W. Capra W. Capra
December 14, 2017	How Much Can You Save with Electronic Data?	Donna Perkins	E-Z Stop Foodmarts



### **2018 Conexxus Webinar Schedule\***

Month/Date	Webinar Title	Speaker	Company
January 25, 2018	Securing and Penn Testing your Mobile Payment App	Neil Bergman	Synopsys
February 22, 2018	Unified threat management: What is it and why is it important?	Thomas Duncan	Omega
March 2018	Penetration Testing: How to Test What Matters Most	Sam Pfanstiel & Coalfire Lab Personnel	Coalfire
May 2018	QIR Program Update	Chris Bucolo	ControlScan



### 2018 Conexxus **Annual Conference**

#### April 29 – May 3, 2018

Loews Chicago O'Hare Chicago, Illinois

More about Sponsorship Opportunities & Registration: www.Conexxus.org



#### **Conexxus thanks our 2018 Annual Diamond Sponsors!**











Donna Perkins, Pricebook Manager E-Z Stop Foodmarts, Inc.





#### A little background information

- 23 Stores in East Tennessee
- Receiving electronic pricebook files from one vendor
- Receiving electronic invoice files from 5 vendors
- Working on a beverage vendor for electronic files now
- Electronic payments with 2 large trade vendors
- Working on electronic payments for one more now.







## **More imports**

- Fuel BOL (bill of lading)
- Fuel invoices

- Supplier EFT imports
- Bank statements
- Credit card recon



## What's in it for me?

- Labor savings invoice imports save your store manager's time. We save over \$23,000 per year on a vendor with numerous cost issues.
- Labor savings Administration labor also decreases with fewer errors to correct. Items hit inventory correctly. Invoices hit accounts payable correctly. Reduce missed invoices.

## What's in it for me?

- Labor savings Accounts payable labor is reduced by electronic statements and electronic payments.
- Implementing electronic payments can reduce your banking costs also.
- No more beer checks.





## What's in it for me?

- Accurate data invoice imports save admin by getting data in the system correctly. The merchandise is received at item without human labor.
- Accurate data inventory is cleaner which provides the operations team with better information for loss prevention and more.



### "INVOICE"

 I receive PDN, ASN, and invoice documents – I use all of these as an "invoice" – meaning I update inventory and accounts payable with these electronic documents.





### ROADBLOCKS

 I use PDN (pre-delivery notification) and ASN (advanced shipment notice) to overcome a roadblock that has hindered implementation in our retail channel. PDN and ASN are normally delivered the day of delivery. No lag time.

Conexxus: How Much can you save with Electronic Data?



Include your entire supply chain

- We send orders electronically to grocery supplier.
- We also send credit requests to grocery supplier.
- We send sales data to an retail analytics company, and suppliers – this can provide a small revenue stream.
- Keep looking for processes that provide savings through electronic data.



## **STRONG FOUNDATION**

 A strong, living pricebook is critical to electronic invoices. You cannot walk this path without committing to the heavy lifting on your pricebook.



# **Don't Forget Security**

 Make sure you check with IT every time you add a process that connects your server to the outside world.









- Website: www.conexxus.org
- Email: info@conexxus.org
- LinkedIn Profile: Conexxus.org
  - Follow us on Twitter: @Conexxusonline

